

### Mexico: Third auction sees 1.3 GW of contracted solar capacity

Solar was awarded 55% of the contracted energy and 58.3% of the clean energy certificates in Mexico's latest auction. It concluded with an average price of \$20.57/MWh, which represents a world record.

NOVEMBER 23, 2017 PILAR SÁNCHEZ MOLINA

UTILITY-SCALE PV CENTRAL & SOUTH AMERICA



Lowest PPA price so far: 1.7 ¢/kWh (dual axis tracking)





## Solar heads to 1c/kWh before 2020 after Mexico sets record low

Print

By Giles Parkinson on 20 November 2017

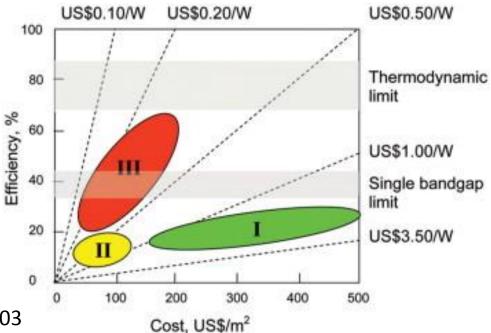
Australia's leading solar researcher Dr Martin Green predicted just a few months ago that the cost of solar would fall to around 1c/kwh by the mid 2020s. He now expects he will not have to wait that long.



# PV technologies The "generations" view

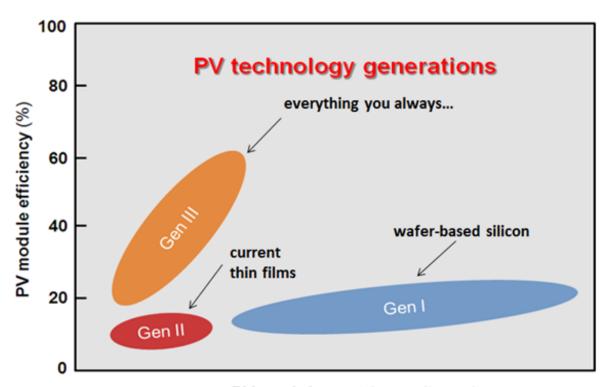
#### Tinted areas:

67 - 87% representing thermodynamic limit 31 - 41% representing single bandgap limit

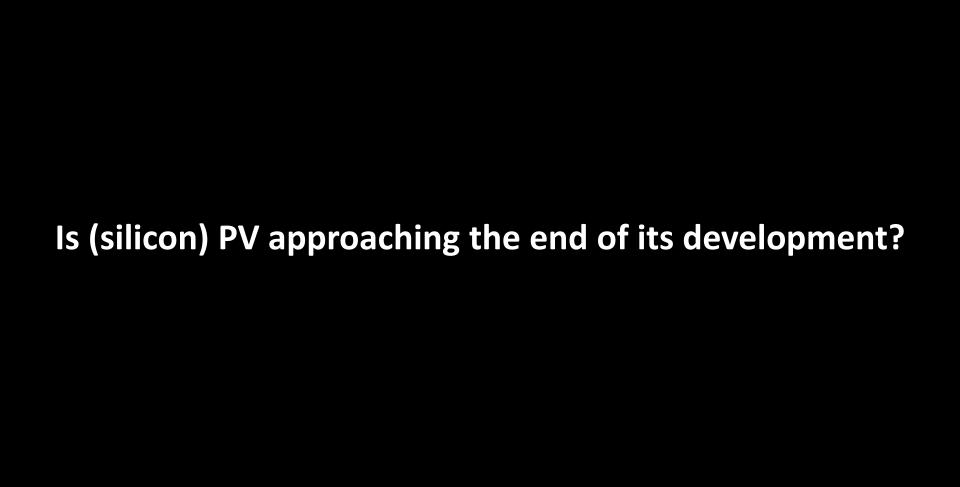




# PV technologies The "generations" view

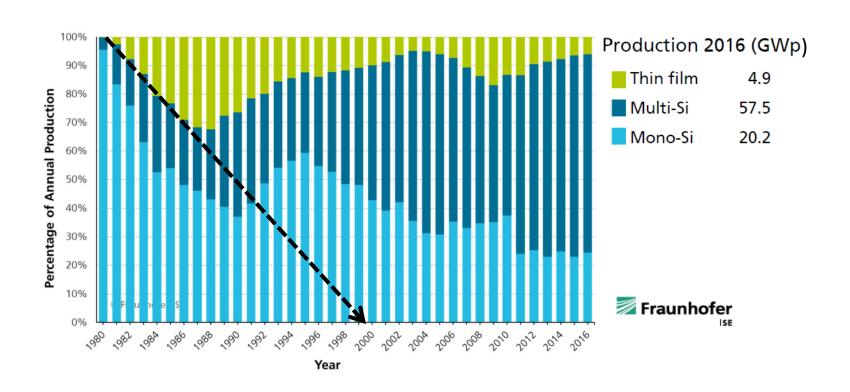


PV module cost (per unit area)



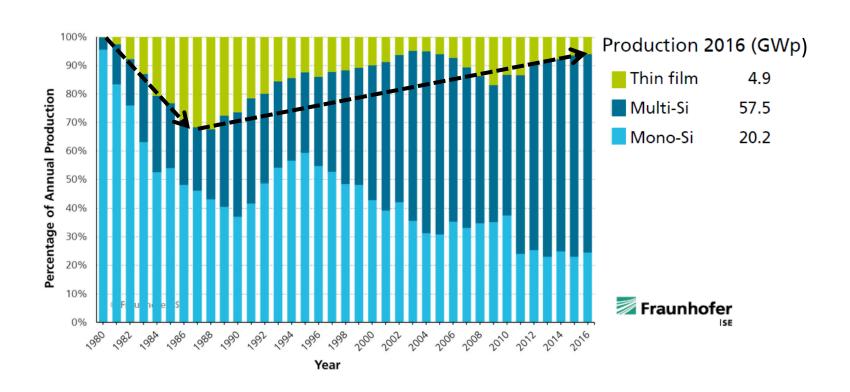


## PV technology market shares



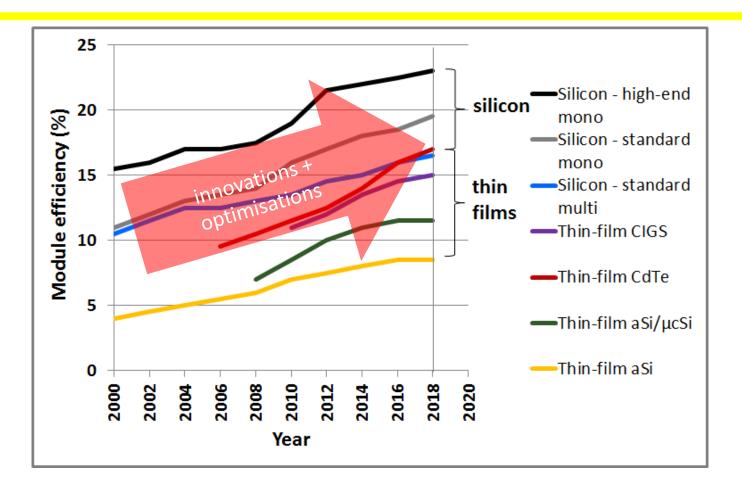


## PV technology market shares



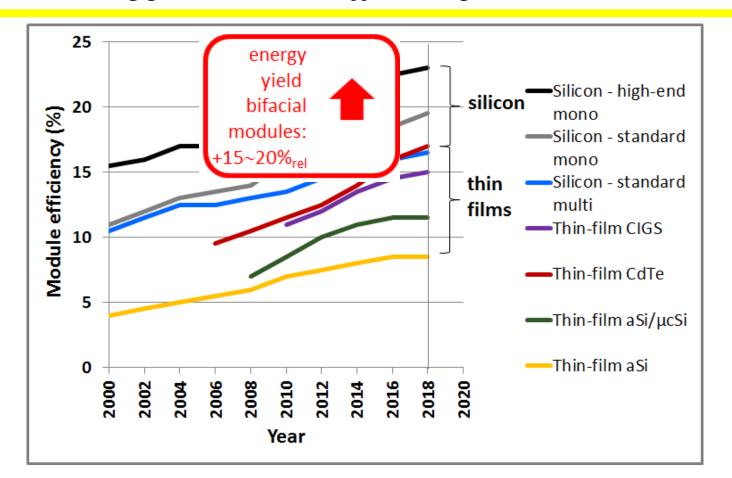


## Commercial module efficiencies Gradual but robust increase



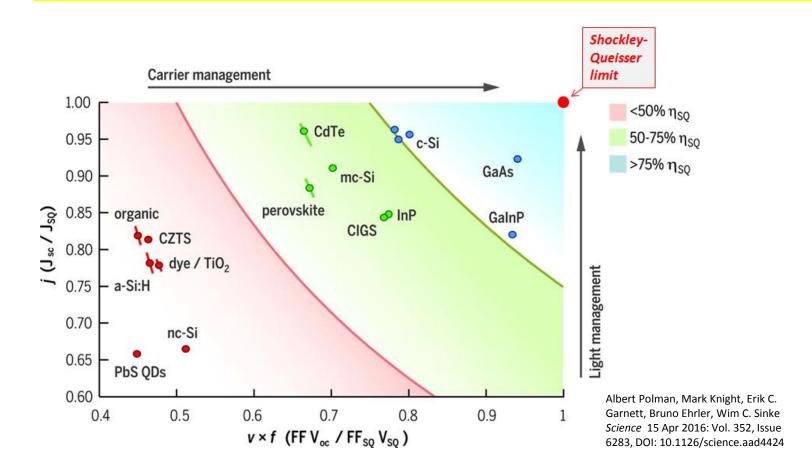


# Bifacial modules Extra energy at constant efficiency



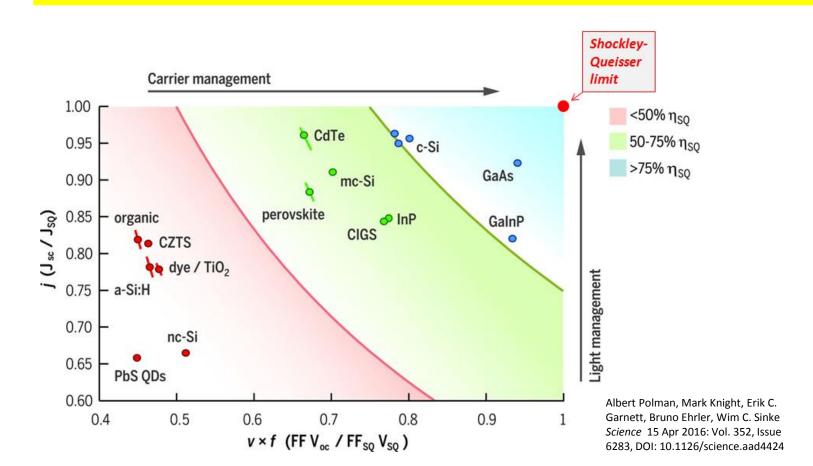


## Record lab cells towards perfection



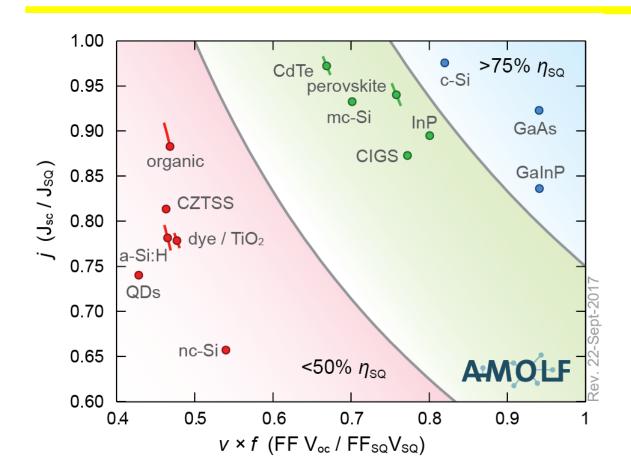


## Record lab cells towards perfection (2016)



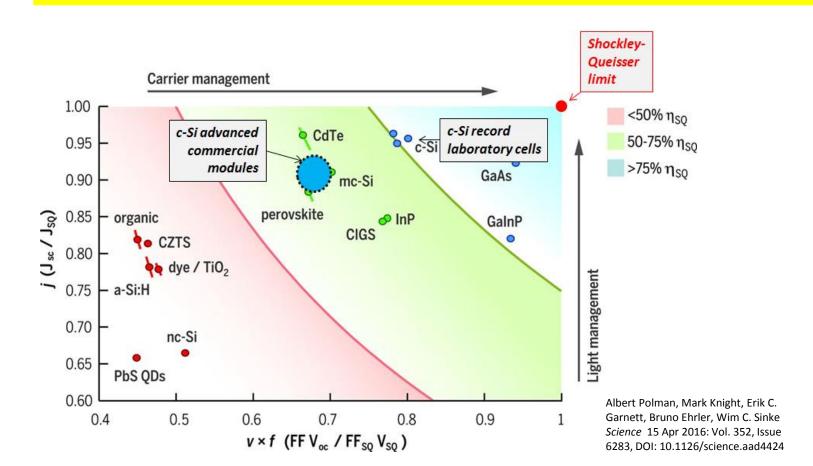


## Record lab cells towards perfection (2017)



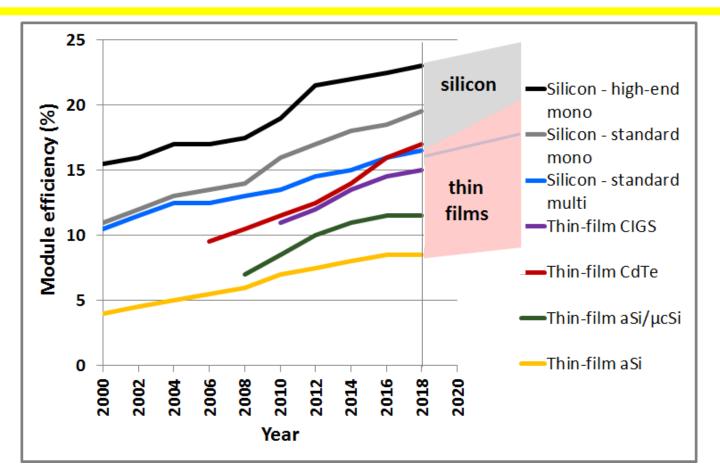


## Record lab cells towards perfection



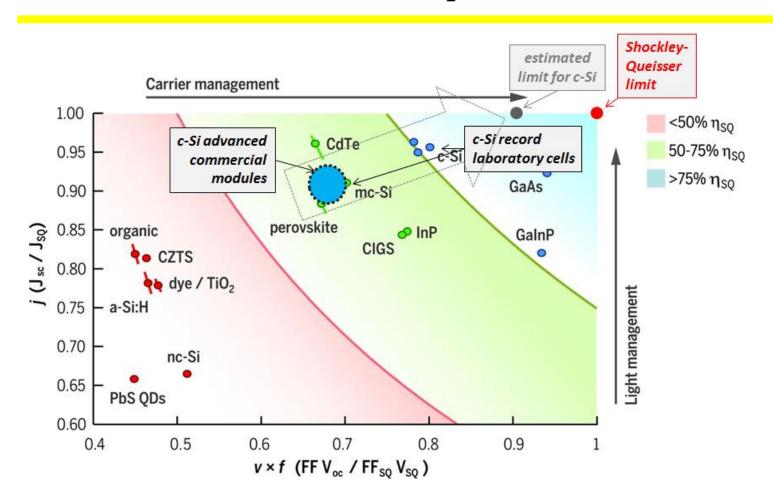


# Towards higher efficiencies The first step: closing the lab-fab gap



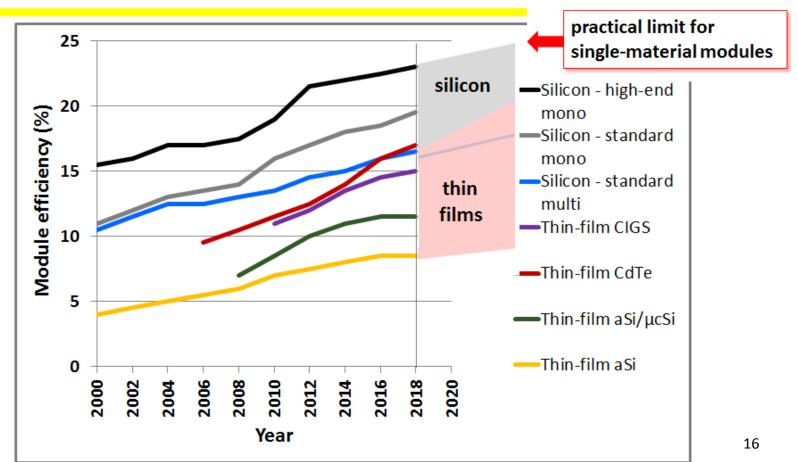


## Commercial modules towards perfection





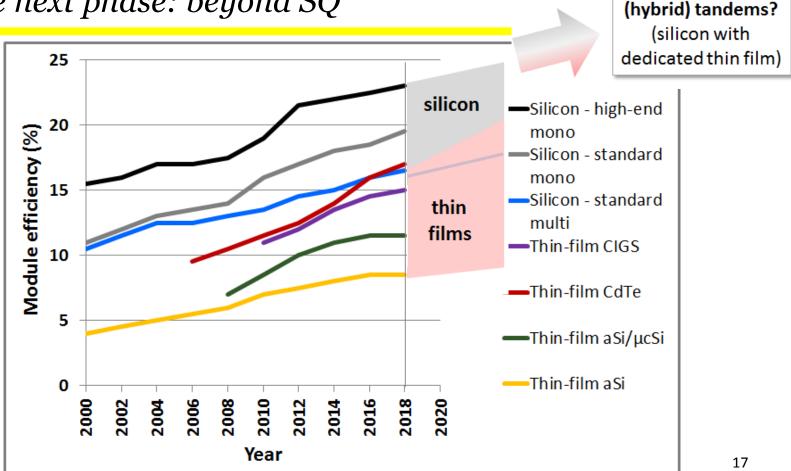
# Towards higher efficiencies The first hurdle





Towards higher efficiencies

The next phase: beyond SQ





### Silicon technology generations

#### Gen1

- Limited by (a.o.) extrinsic Si material quality:
  - Multi → mono & high-performance multi; p → n

## today

#### Gen2

- Limited by surface & interface quality:
  - Surface passivation; passivating contacts; heterojunctions

## today

#### Gen3

- Limited by intrinsic Si material quality:
  - Thin wafers + light trapping (to SQ)

#### Gen4

- Limited by Si bandgap
  - Tandems (beyond SQ)



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#### Gen3

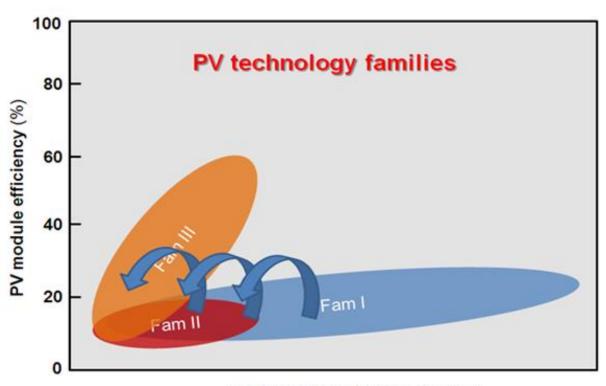
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#### Gen3?

- Limited by Si bandgap
  - Tandems (beyond SQ)



# PV technologies: an alternative view



PV module cost (per unit area)



## Conclusions

- Silicon-based PV is here to stay
- Silicon-based PV and thin-film technologies have successfully partnered so far
- They may even merge for joint future success, creating the next generation in PV technology
- Introduction of passivating contacts is a natural and key step in PV development

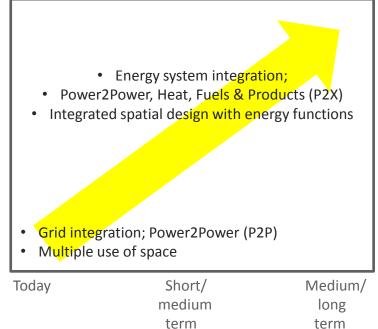


## We are only at the beginning...

Solar power for electricity, LT heat, HT heat, fuels and products NL: typically up to  $\approx$ 200 GWp

Solar power for electricity, LT heat, HT heat NL: typically up to  $\approx$ 50 GWp

Solar power for electricity NL: typically up to ≈20 GWp



**Impact**: solar electricity is a pillar under the energy system

